

DAILY UPDATE July 10, 2024

MACROECONOMIC NEWS

China Economy - Chinese consumer inflation shrank in June as persistent concerns over China's economy kept spending largely limited, while producer inflation contracted for a 20th consecutive month, albeit at a slower pace. Consumer price index inflation grew 0.2% year-on-year in June, data from the National Bureau of Statistics showed on Wednesday. The reading was weaker than expectations for a print of 0.4%, and contracted from the 0.3% seen in the prior month.

CORPORATE NEWS

APEX - PT Apexindo Pratama Duta will conduct a private placement on July 16th, 2024, issuing 612 million shares at IDR 1,846/share, totaling IDR 1.13 trillion through the first tranche of mandatory convertible bonds (OWK). The private placement will occur on July 16th, 2024, with listing on July 17th, 2024.

AMIN - PT Ateliers Mecaniques D Indonesie will distribute a dividend of IDR 5.4 billion, with investors receiving IDR 5/share. The cum dividend date on the regular market is July 15th, 2024, and the dividend payment is on August 8th, 2024.

BINO - PT Perma Plasindo announced a cash dividend distribution plan based on the results of the AGMS held on June 26th, 2024. The total dividend to be distributed is IDR 1.3 billion, with a cash dividend of IDR 0.6/share. The cum dividend date for the Regular and Negotiation Markets is set for July 4th, 2024.

Equity Markets

	Closing	% Change
Dow Jones	39,292	-0.13
NASDAQ	18,429	0.14
S&P 500	5,577	0.07
MSCI excl. Jap	712	0.43
Nikkei	41,676	0.23
Shanghai Comp	2,955	-0.14
Hang Seng	17,735	1.21
STI	3,447	0.61
JCI	7,290	0.28
Indo ETF (IDX)	16	0.15
Indo ETF (EIDO)	20	0.65

Currency

	Closing	Last Trade
US\$ - IDR	16,251	16,288
US\$ - Yen	161.33	161.55
Euro - US\$	1.0813	1.0814
US\$ - SG\$	1.351	1.351

Commodities

	Last	Price Chg	%Chg
Oil NYMEX	81.5	-0.7	-0.9
Oil Brent	84.7	-0.98	-1.1
Coal Newcastle	135.3	0.2	0.15
Nickel	17142	-331	-1.9
Tin	34350	132	0.4
Gold	2368	4.2	0.2
CPO Rott	975		
CPO Malay	3908	-134	-3.3

Indo Gov. Bond Yields

	Last	Yield Chg	%Chg
1 year	6.741	0.00	0
3 year	6.767	0	0
5 year	6.931	-0.002	0.029
10 year	7.069	0.006	0.085
15 year	7.098	0	0
30 year	7.128	0.00	0.042

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