

DAILY UPDATE December 8, 2023

MACROECONOMIC NEWS

China Economy - China's trade balance grew more than expected in November, aided by a surprise rise in exports as they snapped a six-month losing streak, although an unexpected drop in imports still indicated continued weakness in local demand. The country's trade surplus grew to \$68.39 billion in November from \$56.53 billion in the prior month, data from the Customs Administration showed on Thursday. The reading was more than expectations for a surplus of \$58 billion.

CORPORATE NEWS

TOBA – PT TBS Energy Utama has budgeted IDR 3.88 trillion capex for 2024. The budgeted capex will be used for renewable energy, EV and waste management system.

of 2023.

Equity Markets

	Closing	% Change
Dow Jones	36,117	0.17
NASDAQ	14,340	1.37
S&P 500	4,586	0.80
MSCI excl. Jap	608	-0.60
Nikkei	32,300	-1.70
Shanghai Comp	2,970	0.13
Hang Seng	16,268	-0.48
STI	3,099	0.81
JCI	7,132	-0.04
Indo ETF (IDX)	17	1.34
Indo ETF (EIDO)	22	0.46

Currency

	Closing	Last Trade
US\$ - IDR	15,515	15,489
US\$ - Yen	144.13	143.23
Euro - US\$	1.0794	1.0785
US\$ - SG\$	1.339	1.336

Commodities

	Last	Price Chg	%Chg
Oil NYMEX	70.2	0.5	0.8
Oil Brent	75.1	0.48	0.6
Coal Newcastle	148.8	8.3	5.9
Nickel	16508	290	1.8
Tin	24675	90	0.4
Gold	2033	3.9	0.2
CPO Rott	965	17.5	1.8
CPO Malay	3750	62	1.7

Indo Gov. Bond Yields

	Last	Yield Chg	%Chg
1 year	6.504	0.01	0.11
3 year	6.573	0.02	0.23
5 year	6.551	0.01	0.15
10 year	6.603	0.01	0.15
15 year	6.767	0.00	0.03
30 year	6.946	0.01	0.09

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